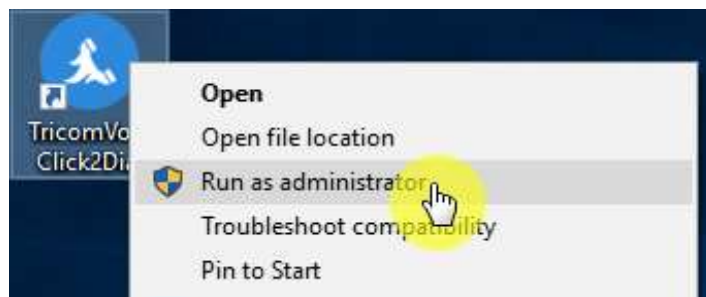
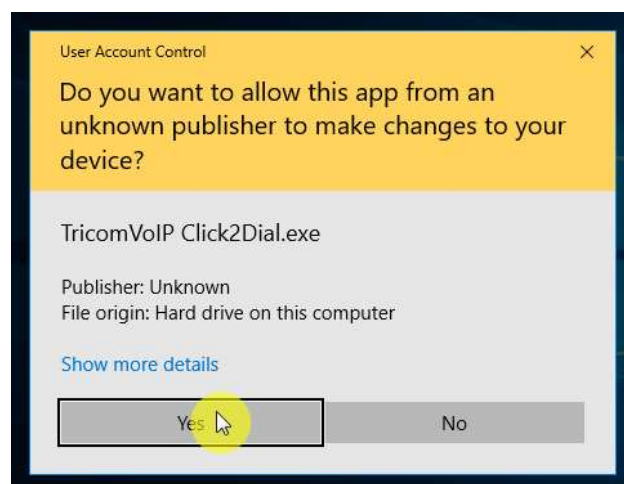

TricomVoIP – Click2Dial: Yeastar U Series PBX setup


1. Download TricomVoIP-Click2Dial from: www.TricomVoIP.co.nz
2. Install - Instructions: <http://tricomvoip.co.nz/instructions/Click2Dial-Install.pdf>
3. After download, run as administrator



4. Click 'Yes' on the following prompt.



5. Choose PBX Type: Yeastar U Series



Welcome to TricomVoIP - Click2Dial First Time Set-up

What Type of PBX are we connecting to?

Yeastar S 20


Yeastar S 50, 100, 300

Yeastar U Series

Yeastar Cloud


2Talk Cloud

15%

 **Click2Dial - Setup**

[Help](#) [Next Step](#)


6. Click 'Next' then enter PBX details, this is the same information you use to login via web



Enter Yeastar U PBX Admin Details

[Click here for help...](#)

[Click here to set AMI manually...](#)

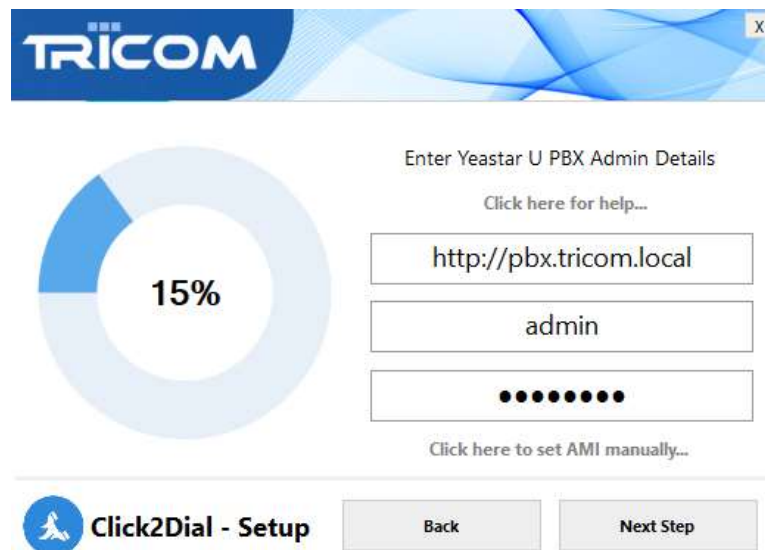
 **Click2Dial - Setup**

[Back](#) [Next Step](#)

7. (Optional) If you would prefer to enter your AMI information manually use 'click here to set AMI manually' option.

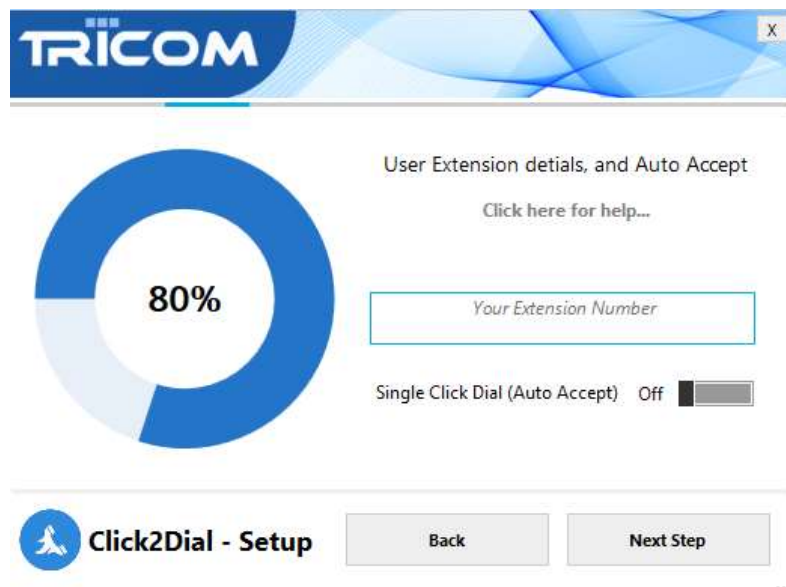
However, if you enter your PBX admin details TricomVoIP will populate the AMI details automatically and provide a browser if AMI is off.

8. Clicking 'Next Step' will initiate the auto discover process, wait until the next screen appears. The progress is noted on the left of the setup.



The screenshot shows the Tricom Click2Dial Setup interface. At the top is the Tricom logo. Below it is a donut chart showing 15% progress. The main heading is "Enter Yeastar U PBX Admin Details". There are three input fields: the first contains "http://pbx.tricom.local", the second contains "admin", and the third contains a masked password "●●●●●●". There are two links: "Click here for help..." and "Click here to set AMI manually...". At the bottom left is a "Click2Dial - Setup" button with a person icon. At the bottom right are "Back" and "Next Step" buttons.

9. In the following screen, enter your extension number: e.g 203



The screenshot shows the Tricom Click2Dial Setup interface. At the top is the Tricom logo. Below it is a donut chart showing 80% progress. The main heading is "User Extension details, and Auto Accept". There is a link "Click here for help...". There is one input field containing "Your Extension Number". Below it is a toggle switch for "Single Click Dial (Auto Accept)" which is currently "Off". At the bottom left is a "Click2Dial - Setup" button with a person icon. At the bottom right are "Back" and "Next Step" buttons.

10. *Optional) turn on Single click dial. (auto accept) – This setting is more suitable for headset users.*
11. *(Optional) enter a number to test dial.*
12. Save and Close.

Success! Basic Click to Dial enabled, this will work with Edge. To get click to dial working in Chrome, Firefox an Extension is required. There are tutorials on each browser located at:

<https://www.TricomVoIP.co.nz>